

# CITY OF PERRIS Business Assistance Program

Economic Developmen 135 North D Street Perris, CA 92570

The City of Perris is committed to assisting our small businesses during these challenging and unprecedented times. As such, the City has created a local Small Business Assistance Program, which offers up to \$10,000 loans to qualifying businesses.

Effective 12/13/2021 Businesses who have received the first or second round of City of Perris Small Business Assistance Program funds can now apply for the City of Perris Small Business Assistance Program Round 3. Please note that businesses can qualify for only two rounds of the City of Perris Small Business Assistance Program, in any combination of Rounds 1, 2, and/or 3.

Please read fully and contact the Economic Development Division with any questions. Incomplete applications or applications with missing documents will not be accepted.

Please review the Program Information below and contact the City of Perris Economic Development Division with any questions.

## Where do I apply?

Program Information and Applications are available online at the City of Perris website and on hard copy at the Development Services Department at 135 North D Street. You may also contact the Economic Development Division to receive them directly by email.

Completed applications and supporting documentation must be submitted to the Economic Development Division.

Applicants may submit in person at the Development Services Department or by email to Carla Lopez or Armando Panchi at the addresses listed above If returning a paper application directly to the Development Services Building, please be sure to refer to the instructions on the next page.

Loans will be issued on a first-come, first-served basis until the funding cap is reached.

### Who Can apply

- Businesses with 500 employees or less located in the City of Perris City limits
- Businesses with an active City Business License for a minimum of one year prior to applying
- Businesses that have been affected by COVID-19
- Applications will still be accepted for review for those businesses that have received SBA CARES Act funds, and Round One or Round Two of the City of Perris Small Business Assistance Program. Contact the Economic Development Division for further information



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#### What are the Loan Terms?

- Loans will be issued at an approved amount up to \$10,000
- Loans will be 100% forgivable, provided the business remains in good standing with the City of Perris for at least two years following the disbursement of funds. 50%, to be forgiven one year following loan issuance, and the remaining 50%, to be forgiven two years following loan issuance
- Should the business exit the City of Perris during the two years, fails to renew their Perris business license, or remain in good standing with the City, the loan repayment will be due to the City at a 1% fixed interest rate, with a two-year repayment term

## what is the required documentation?

- Small Business Assistance Program Application filled out in full
- City of Perris Business License that has been active for at least one year prior to the application date
- Copy of Articles of Incorporation, or other State or County entity filing paperwork
- Business has been negatively affected by COVID-19
- Bank Statements for the last three months, from the Date of application
- Bank Statements for January, February and March 2020
- Copy of your California Identification Card or Driver License

### For more information please contact the Economic Development Division:

Armando Panchi by phone at (951) 943-5003, Ext. 217, or by email at apanchi@cityofperris.org Carla Lopez by phone at (951) 943-5003, Ext. 235, or by email at cjlopez@cityofperris.org



# **City of Perris Small Business Assistance Program**

Please note that businesses can qualify for only two rounds of the City of Perris Small Business Assistance Program, in any combination of Rounds 1, 2, and/or 3.

☐ Sole proprietor Partne ☐ C-Corp ☐ S-Corp ☐ LLC	rship [	Independent contra Eligible self-employ 501(c)(3) nonprofit	_	☐ 501(c)(19) Veterans organization  Iividual ☐ Tribal business (sec. 31(b)(2)(C) of Small Business Act)  ☐ Other		
Business Legal Name / Nombre Legal del Negocio			DBA or Tradename (if applicable)			
	Business Address / Dirección del Negocio					
Business TIN (EIN)		Security Number/ o de Seguro Social	Business Phone / del negoc			
Applicant Ownership / Propiedad del solicitante List all owners of 20% or more of the equity of the Applicant. Attach a separate sheet if necessary.  Nombre a todos los propietarios del 20% o más del capital del solicitante. Adjuntar una hoja si es necesario.						
Primary Contac	ct / Contacto	primario	Email Address / Correo Electronico			
Owner Name / Nombre del Dueño	Title / <b>Titulo</b>	Ownership % % proprietario	TIN (EIN, SSN)	А	ddress / <b>Direccion</b>	
				-		
Are you an employee, agent, consultant, officer, elected official or appointed official of the City of Perris or an immediate family member to someone who is? / ¿Es usted un empleado, agente, consultor, funcionario, funcionario electo o funcionario designado de la Ciudad de Perris o un familiar directo de alguien que lo es?						
NO 🗆		YES/Si		yes, who quien?	? / Se respondio si,	
			19 <u>—25</u>			

Question / Pregunta	Yes / Si	No
<ol> <li>Is the Business or any owner of the Business presently involved in local, state, or federal case(s) involving bankruptcy, fraud, or criminal investigation?</li> </ol>		
¿Está la empresa o algún propietario de la empresa actualmente involucrado en casos locales, estatales o federales que involucren bancarrota, fraude o investigación criminal?		
If you answered "Yes" to Question #1, please provide further detail here / Se respondio, si, a la pregununo, por favor explique por que:	nta numer	го

What amount are you requesting? / ¿Qué cantidad estás solicitando? \$ \_\_\_\_\_\_

The maximum amount per loan is \$10,000.

El monto máximo por préstamo es de \$ 10,000.

Have you received City of Perris Business Assistance funds during Round One or Two of the Program? Round 1 Round 2 None

### By Signing Below, You Make the Following Representations, Authorizations, and Certifications

I certify that:

- 1. I have read the statements included in this form and I understand them.
- 2. The Applicant is eligible to receive a loan under the rules in effect at the time this application is submitted under the City of Perris Small Business Assistance Program.
- 3. I will comply, whenever applicable, with any and all municipal, state, and federal and other limitations relating to this application.
- 4. All City of Perris Small Business Assistance Program loan proceeds will be used only for business-related purposes.
- 5. To the extent feasible, I will purchase only American-made equipment and products, and I will prefer local equipment and products over any others, to the extent permissible by existing state and federal law.
- 6. The Applicant is not engaged in any activity that is illegal under federal, state or local law.

Applic	ant Signature: Date:
	thorized representative of the Applicant must certify in good faith to all of the below by ng next to each item:
1.	I understand that loan forgiveness is contingent upon(Business Name) remaining in operation and in good standing in the City of Perris for a period of two years following loan issuance. For recipients that have received Round One funding, the reference date will be that of the Second Award.
2.	I understand that loan forgiveness will only be provided if I fully comply with all requirements of the City of Perris Small Business Assistance Program.
3.	I acknowledge that the City of Perris ("Lender") will confirm the eligible loan amount using required documents submitted. I understand, acknowledge and agree that the Lender can share any tax information that I have provided with Lender's authorized representatives for the purpose of compliance with the Small Business Assistance Program Requirements.

### Al firmar a continuación, realiza las siguientes representaciones, autorizaciones y certificaciones

### Certifico que:

- 1. He leído las declaraciones incluidas en este formulario y las entiendo.
- 2. El Solicitante es elegible para recibir un préstamo bajo las reglas vigentes en el momento en que esta solicitud se presenta bajo el Programa de Asistencia para Pequeñas Empresas de la Ciudad de Perris.
- 3. Cumpliré, cuando corresponda, con todas y cada una de las limitaciones municipales, estatales y federales y de otro tipo relacionadas con esta solicitud.
- 4. Todos los ingresos del préstamo del Programa de Asistencia para Pequeñas Empresas de la Ciudad de Perris se utilizarán solo para fines comerciales.
- 5. En la medida de lo posible, compraré solo equipos y productos de fabricación estadounidense, y preferiré equipos y productos locales a cualquier otro, en la medida en que lo permitan las leyes estatales y federales existentes.
- 6. El solicitante no participa en ninguna actividad que sea ilegal según las leyes federales, estatales o locales.

Firma	del solicitante: Fecha:
	resentante autorizado del Solicitante debe certificar de buena fe todo lo que se detalla a uación iniciando junto a cada elemento:
1.	Entiendo que la condonación del préstamo depende en que:  (Nombre de la empresa) permanezca en operación y en buen estado en la Ciudad de Perris por un período de dos años después de la emisión del préstamo. Para destinatarios que hayan recibido financiación de la Primera Ronda, la fecha de referencia será la del Segundo Prestamo
2.	Entiendo que la condonación del préstamo solo se proporcionará si cumplo con todos los requisitos del Programa Small Business Assistance de la Ciudad de Perris.
3.	Reconozco que la Ciudad de Perris ("Prestamista") confirmará el monto del préstamo elegible utilizando los documentos requeridos presentados. Entiendo, reconozco y acepto que el Prestamista puede compartir cualquier información fiscal que haya proporcionado con los representantes autorizados del Prestamista con el fin de cumplir con los Requisitos del Programa de Asistencia para Pequeñas Empresas.



# **Request for Taxpayer Identification Number and Certification**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.							
	2 Business name/disregarded entity name, if different from above							
Print or type. Specific Instructions on page 3.	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only <b>one</b> of the following seven boxes.	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):						
	☐ Individual/sole proprietor or ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate single-member LLC	Exempt payee code (if any)						
충송	☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ►							
Print or type. c Instructions	<b>Note:</b> Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is <b>not</b> disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that	Exemption from FATCA reporting code (if any)						
_ ≝	is disregarded from the owner should check the appropriate box for the tax classification of its owner.	(Applies to account an interior desired the LLC)						
be	Uther (see instructions) ►  5 Address (number, street, and apt. or suite no.) See instructions.  Requester's name at	(Applies to accounts maintained outside the U.S.)						
	3 Address (number, street, and apt. or suite no.) See instructions.	id address (optional)						
See	6 City, state, and ZIP code							
	7 List account number(s) here (optional)							
Par	Taxpayer Identification Number (TIN)							
	your that the appropriate box. The that provided materialis have given on the avoid	urity number						
	p withholding. For individuals, this is generally your social security number (SSN). However, for a nt alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other							
	s, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a</i>	-    -						
TIN, la								
Note:	If the account is in more than one name, see the instructions for line 1. Also see What Name and Employer in	identification number						
Numb	er To Give the Requester for guidelines on whose number to enter.							
		.						
Par	II Certification							
Unde	penalties of perjury, I certify that:							
2. I ar Ser	number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issunt not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been now ice (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) to onger subject to backup withholding; and	otified by the Internal Revenue						
	n a U.S. citizen or other U.S. person (defined below); and							

4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because

Sign Here	Signature of U.S. person ►	Date <b>▶</b>	
acquisition	or abandonment of secure	property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, pa The period of the certification, but you must provide your correct TIN. See the instructions for Part	ayments

# **General Instructions**

Section references are to the Internal Revenue Code unless otherwise

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

### **Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.