CITY OF PERRIS MAINTENANCE DISTRICT NO. 84-1

ANNUAL ENGINEER'S REPORT FISCAL YEAR 2016/2017 April 12, 2016

AGENCY: City of Perris

PROJECT: Maintenance District No. 84-1

TO: City Council City of Perris State of California

REPORT PURSUANT TO "LANDSCAPING AND LIGHTING ACT OF 1972"

Pursuant to the direction from the City Council, submitted herewith is the "Report," consisting of the following parts, pursuant to the provisions of Division 15, Part 2 of the Streets and Highways Code of the **STATE OF CALIFORNIA**, being the "Landscaping and Lighting Act of 1972", as amended, commencing with Section 22500. This "Report" is applicable for the ensuing 12-month period, being the fiscal year commencing July 1, 2016 to June 30, 2017.

- **PART 1. Plans and Specifications** of the improvements to be maintained and/or improved for the fiscal year. The plans and specifications show and describe the existing improvements, and are sufficient in showing and describing the general nature, location and extent of the improvements.
- **PART 2.** An Estimate of the costs of the improvements to be maintained and/or improved for the mentioned fiscal year. This estimate has been reviewed and approved by the Finance Department.
- **PART 3.** An Assessment Roll showing the proportionate amount of the assessment to be charged in proportion to the benefits to be received by each lot or parcel within the exterior boundaries as shown on the below-referenced Diagram.
- **PART 4.** A Diagram of the Maintenance District. Said Diagram shall show the exterior boundaries of the District and the boundaries of any zones within the District. Reference is made to the County Assessor's Maps for a detailed description of the lines and dimensions of any lots or parcels. The lines and dimensions of each lot shall conform to those shown on the County Assessor's Maps for the fiscal year to which the "Report" applies.

Executed this 12th day of April, 2016.

HABIB M. MOTLAGH City Engineer CITY OF PERRIS STATE OF CALIFORNIA

RON CARR Assistant City Manager/ Finance Director **CITY OF PERRIS** STATE OF CALIFORNIA

Final approval, confirmation and levy of the annual assessment and all matters in the Engineer's "Report" were made on the 10th day of May, 2016 by adoption of Resolution No. _____ of the City Council.

NANCY SALAZAR City Clerk **CITY OF PERRIS** STATE OF CALIFORNIA

A copy of the Assessment Roll and Engineer's "Report" were filed in the Office of the City Clerk on the 12th day of April, 2016.

NANCY SALAZAR City Clerk **CITY OF PERRIS** STATE OF CALIFORNIA

Part 1 Plans and Specifications

Maintenance District No. 84-1 City of Perris

Generally, the work to be performed consists of the energy and maintenance costs of approximately 3,750 street lights and 59 traffic signals, all located within the City of Perris.

The existing street light improvements, as shown in the Street Light Atlas Maps, are owned by the Southern California Edison Company. Said Atlas is on file in the City of Perris Office of Community Development and is made a part of this report to the same extent as if said documents were attached hereto.

The traffic signals to be maintained and operated are owned by the City of Perris. The location of the traffic signals to be maintained and operated, including future signals, is as follows:

- 1. 4th Street and "D" Street
- 2. 4th Street and Wilkerson Avenue
- 3. Case Road/11th Street and D Street (future)
- 4. Case Road and entry to PM 33266 (future)
- 5. Ethanac and Case Roads
- 6. Ethanac and I-215 southbound
- 7. Ethanac and Trumble Roads
- 8. Evans Road & Anira Court
- 9. Evans Road and Citrus Avenue
- 10. Evans Road & Kestral Gate
- 11. Evans Road and Orange Avenue
- 12. Evans Road & Sparrow Way
- 13. Goetz Road and Cai Court
- 14. Goetz Road and Case Road
- 15. Goetz Road and Ellis Avenue (future)
- 16. Goetz and Ethanac Roads
- 17. Goetz Road and Fieldstone Drive
- 18. Goetz Road and Monument Parkway
- 19. Harley Knox Boulevard and Indian Avenue
- 20. Harley Knox Boulevard and Western Way (future)
- 21. Harley Knox Boulevard and Patterson Avenue
- 22. Harley Knox Boulevard and Redlands Avenue
- 23. Indian Avenue and entry to PM 36010 (future)
- 24. Indian Avenue and Markham Street
- 25. Indian Avenue and Morgan Street

- 26. Indian Avenue and Rider Street
- 27. Mapes and Trumble Roads (future)
- 28. May Ranch Parkway and Evans Road
- 29. Nuevo and Dunlap Roads
- 30. Nuevo Road and El Nido Avenue (future)
- 31. Nuevo and Evans Roads
- 32. Nuevo and Murrieta Roads (future)
- 33. Nuevo Road and Old Nuevo Road and Perris Plaza
- 34. Nuevo Road and Redlands Avenue
- 35. Nuevo Road and Towne Centre and Perris Plaza
- 36. Nuevo Road and Wilson Avenue
- 37. Perris Boulevard and Case Road
- 38. Perris Boulevard and Citrus Avenue
- 39. Perris Boulevard and Crossroads Court and Perris Plaza
- 40. Perris Boulevard and Dawes Street
- 41. Perris Boulevard and Gallant Fox
- 42. Perris Boulevard and Harley Knox Boulevard
- 43. Perris Boulevard and Jarvis Street
- 44. Perris Boulevard and Markham Street
- 45. Perris Boulevard and Mildred Street
- 46. Perris Boulevard and Morgan Street
- 47. Perris Boulevard and Nuevo Road
- 48. Perris Boulevard and Orange Avenue
- 49. Perris Boulevard and Orangetree Drive
- 50. Perris Boulevard and Perry Street
- 51. Perris Boulevard and Placentia Avenue
- 52. Perris Boulevard and Ramona Expressway
- 53. Perris Boulevard and Rider Street
- 54. Perris Boulevard and Sinclair Street
- 55. Perris Boulevard and Spectrum
- 56. Perris Boulevard and Walnut Avenue (future)
- 57. Ramona Expressway and Bradley Road
- 58. Ramona Expressway and Evans Road
- 59. Ramona Expressway and Fair Way and Avalon Parkway
- 60. Ramona Expressway and Indian Avenue
- 61. Ramona Expressway and Redlands Avenue
- 62. Ramona Expressway and Rider Street
- 63. Redlands Avenue and Dale Street
- 64. Redlands Avenue and Jarvis Street (future)
- 65. Redlands Avenue and Markham Street (future)

- 66. Redlands and Orange Avenues
- 67. Redlands and San Jacinto Avenues
- 68. Rider Street and Bradley Road
- 69. Rider Street and Evans Road
- 70. Rider Street and Redlands Avenue (future)
- 71. Rider Street and Sherman Road
- 72. San Jacinto Avenue and Diana Street

Fiscal Year 2016/2017 Cost Estimate					
Maintenance District No. 84-1 City of Perris					
Item	Estimated <u>Cost</u>				
2016/2017 Street Light Costs (see Exhibit A)	\$608,867.40				
2016/2017 Traffic Signal Costs (see Exhibit B) Traffic Signal Energy Costs Traffic Signal Maintenance Costs Capital Improvement/Repair Fund Total Traffic Signal Costs	\$90,869.79 84,258.02 <u>252,000.00</u> \$427,127.81				
Tax Roll Reserve	\$468,748.67				
Systems Management Administration & Operations Office of the City Clerk Assessment Engineering County Charges Total Systems Management	\$67,793.00 1,300.00 18,500.00 <u>6,700.00</u> \$94,293.00				
Subtotal	\$1,599,036.88				
2015/2016 Tax Roll Reserve	\$449,953.77				
2015/2016 Estimated Surplus	\$100,275.17				
Less General Contribution 2016/2017 Street Light Costs (see Exhibit A) 2016/2017 Traffic Signal Costs (see Exhibit B) 2016/2017 Systems Management Less Total General Contribution	\$58,803.24 117,904.26 <u>16,083.36</u> \$192,790.86				
Balance to Assessment	\$856,017.08				

Part 2 Fiscal Year 2016/2017 Cost Estimate

Exhibit A to Part 2 Fiscal Year 2016/2017 Street Light Costs

Fiscal Year 2016/2017 Cost Estimate Maintenance District No. 84-1 City of Perris

Street Lights	Number of <u>Lights</u>	Number of <u>Months</u>	Total Cost per Month	Total <u>Annual Cost</u>	General Cost <u>per Month</u>	Total <u>General Cost</u>
5,800 Lumen	5	12	\$11.40	\$684.00		
8,000 Lumen	18	12	14.09	3,043.44		
9,500 Lumen	2,590	12	12.36	384,148.80		
9,500 Lumen	20	9	12.36	2,224.80		
9,500 Lumen	2	6	12.36	148.32		
9,500 Lumen	31	3	12.36	1,149.48		
16,000 Lumen	1	9	15.04	135.36	\$2.68	24.12
22,000 Lumen	1,047	12	16.94	212,834.16	4.58	\$57,543.12
22,000 Lumen	3	9	16.94	457.38	4.58	123.66
22,000 Lumen	25	6	16.94	2,541.00	4.58	687.00
22,000 Lumen	1	3	16.94	50.82	4.58	13.74
22,500 Lumen	<u>7</u>	12	17.26	<u>1,449.84</u>	4.90	<u>411.60</u>
Totals	3,750			\$608,867.40		\$58,803.24

Exhibit B to Part 2 Fiscal Year 2016/2017 Traffic Signal Costs

Fiscal Year 2016/2017 Cost Estimate

Maintenance District No. 84-1

City of Perris

	Estimated FY 2016/2017 Costs				2016/2017 Cost Distribution		
Traffic Signal Location	<u>Energy</u>	<u>Maintenance</u>	<u>Repair</u>	<u>Total</u>	<u>MD 84-1</u>	<u>City</u>	<u>Total</u>
4th St. & D St.	\$1,516.74	\$1,361.88	\$4,500.00	\$7,378.62	\$368.93	\$7,009.69	\$7,378.62
4th St. & Wilkerson Avenue	1,668.00	1,361.88	4,500.00	7,529.88	752.99	6,776.89	7,529.88
Ethanac & Case Rds.	1,070.17	1,361.88	4,500.00	6,932.05	1,386.41	5,545.64	6,932.05
* Ethanac Rd. & I-215, southbound		947.50		947.50	189.50	758.00	947.50
Ethanac & Trumble Rds.	1,542.70	1,361.88	4,500.00	7,404.58	5,183.20	2,221.37	7,404.57
Evans Rd. & Anira Court	1,832.28	1,361.88	4,500.00	7,694.16	7,694.16	0.00	7,694.16
Evans Rd. & Citrus Avenue	1,668.00	1,361.88	4,500.00	7,529.88	7,153.39	376.49	7,529.88
Evans Rd. & Kestral Gate	1,796.76	1,361.88	4,500.00	7,658.64	7,658.64	0.00	7,658.64
Evans Rd. & Orange Avenue	1,668.00	1,361.88	4,500.00	7,529.88	4,517.93	3,011.95	7,529.88
Evans Rd. & Sparrow Way	1,793.76	1,361.88	4,500.00	7,655.64	7,655.64	0.00	7,655.64
Goetz Rd. & Cai Court	1,303.24	1,361.88	4,500.00	7,165.12	6,664.99	500.13	7,165.12
Goetz Rd. & Case Road	1,441.84	1,361.88	4,500.00	7,303.72	1,825.93	5,477.79	7,303.72
** Goetz Rd. & Ethanac Rd.		3,966.15		3,966.15	793.23	3,172.92	3,966.15
Goetz Rd. & Fieldstone Dr.	1,668.00	1,361.88	4,500.00	7,529.88	7,529.88	0.00	7,529.88
** Goetz Rd. & Monument Parkway		651.57		651.57	651.57	0.00	651.57
Harley Knox Blvd. & Indian Ave.	1,735.96	1,361.88	4,500.00	7,597.84	5,698.38	1,899.46	7,597.84
Harley Knox Blvd. & Patterson Ave.	1,668.00	1,361.88	4,500.00	7,529.88	4,141.43	3,388.45	7,529.88
Harley Knox Blvd. & Redlands Ave.	1,668.00	1,361.88	4,500.00	7,529.88	7,153.39	376.49	7,529.88
Indian Ave. & Markham St.	1,765.52	1,361.88	4,500.00	7,627.40	7,627.40	0.00	7,627.40
Indian Ave. & Morgan St.	1,668.00	1,361.88	4,500.00	7,529.88	4,517.93	3,011.95	7,529.88

* Maintained and operated by CALTRANS.

** Maintained and operated by the County of Riverside.

	Estimated FY 2016/2017 Costs				<u>2016/201</u>	7 Cost Distrik	oution
Traffic Signal Location	Energy	Maintenance	<u>Repair</u>	<u>Total</u>	<u>MD 84-1</u>	<u>City</u>	<u>Total</u>
Indian Ave. & Rider St.	1,668.00	1,361.88	4,500.00	7,529.88	4,517.93	3,011.95	7,529.88
May Ranch Pkwy. & Evans Rd.	1,524.50	1,361.88	4,500.00	7,386.38	7,386.38	0.00	7,386.38
** Nuevo Rd. & Dunlap Rd.		2,427.52		2,427.52	2,427.52	0.00	2,427.52
Nuevo Rd. & Evans Rd.	2,180.92	1,361.88	4,500.00	8,042.80	7,640.66	402.14	8,042.80
Nuevo Rd. & Old Nuevo Rd.	1,493.12	1,361.88	4,500.00	7,355.00	6,651.86	703.14	7,355.00
Nuevo Rd. & Redlands Ave.	1,771.70	1,361.88	4,500.00	7,633.58	6,140.45	1,493.13	7,633.58
Nuevo Rd. & Towne Center	1,636.32	1,361.88	4,500.00	7,498.20	6,781.37	716.83	7,498.20
Nuevo Rd. & Wilson Ave.	1,496.02	1,361.88	4,500.00	7,357.90	2,943.16	4,414.74	7,357.90
Perris Blvd. & Case Rd.	1,668.00	1,361.88	4,500.00	7,529.88	376.49	7,153.39	7,529.88
Perris Blvd. & Citrus Ave.	1,564.58	1,361.88	4,500.00	7,426.46	7,426.46	0.00	7,426.46
Perris Blvd. & Crossroad Ctr./Perris Plaza	1,709.30	1,361.88	4,500.00	7,571.18	7,571.18	0.00	7,571.18
Perris Blvd. & Dawes Street	1,768.26	1,361.88	4,500.00	7,630.14	7,630.14	0.00	7,630.14
Perris Blvd. & Gallant Fox	787.70	1,361.88	4,500.00	6,649.58	6,116.95	532.63	6,649.58
Perris Blvd. & Harley Knox Blvd.	2,102.36	1,361.88	4,500.00	7,964.24	3,982.12	3,982.12	7,964.24
Perris Blvd. & Jarvis St.	1,981.10	1,361.88	4,500.00	7,842.98	7,842.98	0.00	7,842.98
Perris Blvd. & Markham St.	1,923.26	1,361.88	4,500.00	7,785.14	6,228.11	1,557.03	7,785.14
Perris Blvd. & Mildred St.	1,658.28	1,361.88	4,500.00	7,520.16	7,520.16	0.00	7,520.16
Perris Blvd. & Morgan St.	1,477.88	1,361.88	4,500.00	7,339.76	7,339.76	0.00	7,339.76
Perris Blvd. & Nuevo Road	1,759.96	1,361.88	4,500.00	7,621.84	1,905.46	5,716.38	7,621.84
Perris Blvd. & Orange Ave.	1,074.22	1,361.88	4,500.00	6,936.10	6,936.10	0.00	6,936.10
Perris Blvd. & Orangetree Dr.	1,668.00	1,361.88	4,500.00	7,529.88	7,529.88	0.00	7,529.88
Perris Blvd. & Perry St.	1,905.54	1,361.88	4,500.00	7,767.42	2,330.23	5,437.19	7,767.42
Perris Blvd. & Placentia Ave.	1,885.54	1,361.88	4,500.00	7,747.42	3,098.97	4,648.45	7,747.42
Perris Blvd. & Ramona Expwy.	2,012.98	1,361.88	4,500.00	7,874.86	1,837.99	6,036.87	7,874.86
Perris Blvd. & Rider St.	1,145.26	1,361.88	4,500.00	7,007.14	7,007.14	0.00	7,007.14

** Maintained and operated by the County of Riverside.

	Estimated FY 2016/2017 Costs				2016/2017 Cost Distribution		
Traffic Signal Location	Energy	<u>Maintenance</u>	<u>Repair</u>	Total	<u>MD 84-1</u>	<u>City</u>	Total
Perris Blvd. & Sinclair St.	1,559.82	1,361.88	4,500.00	7,421.70	7,421.70	0.00	7,421.70
Perris Blvd. & Spectrum		1,361.88	4,500.00	5,861.88	5,392.34	469.54	5,861.88
Ramona Expwy. & Bradley Rd.	1,594.34	1,361.88	4,500.00	7,456.22	7,456.22	0.00	7,456.22
Ramona Expwy. & Evans Rd.	1,073.18	1,361.88	4,500.00	6,935.06	1,618.64	5,316.42	6,935.06
Ramona Expwy. & Fair Wy./Avalon Pkwy.	1,556.26	1,361.88	4,500.00	7,418.14	5,934.51	1,483.63	7,418.14
Ramona Expwy. & Indian Ave.	1,600.68	1,361.88	4,500.00	7,462.56	7,462.56	0.00	7,462.56
Ramona Expwy. & Redlands Ave.	1,874.28	1,361.88	4,500.00	7,736.16	4,641.70	3,094.46	7,736.16
Ramona Expwy. & Rider St.	1,629.38	1,361.88	4,500.00	7,491.26	7,491.26	0.00	7,491.26
Redlands Ave. & Dale St.	1,637.32	1,361.88	4,500.00	7,499.20	7,499.20	0.00	7,499.20
Redlands & Orange Aves.	1,678.08	1,361.88	4,500.00	7,539.96	1,507.99	6,031.97	7,539.96
Redlands & San Jacinto Aves.	1,987.38	1,361.88	4,500.00	7,849.26	1,569.85	6,279.41	7,849.26
Rider St. & Bradley Rd.	1,605.96	1,361.88	4,500.00	7,467.84	7,467.84	0.00	7,467.84
Rider St. & Evans Rd.	2,524.68	1,361.88	4,500.00	8,386.56	8,386.56	0.00	8,386.56
Rider St. & Sherman Rd.	1,703.02	1,361.88	4,500.00	7,564.90	7,564.90	0.00	7,564.90
San Jacinto Ave. & Diana St.	<u>1,507.64</u>	<u>1,361.88</u>	<u>4,500.00</u>	<u>7,369.52</u>	<u>1,473.90</u>	<u>5,895.62</u>	<u>7,369.52</u>
Totals	\$90,869.79	\$84,258.02	\$252,000.00	\$427,127.81	\$309,223.54	\$117,904.26	\$427,127.80

Part 3 Assessment Roll

Maintenance District No. 84-1 City of Perris

I do hereby assess and apportion the total amount of the costs and expenses upon the several parcels of land within said Maintenance District liable therefore and benefited thereby, in proportion to the estimated benefits that each parcel receives, respectively, from said maintained works of improvement and appurtenances as established in the formation of said Maintenance District.

All of the parcels within Maintenance District 84-1 are located within the City of Perris and are approved developments or are in the final stages of obtaining approval for a proposed development. As a condition of approval, the developer is required by the City to provide certain standard street lighting and traffic control for the entire area within the development; and the energy and maintenance costs for the initial 18-month period. No area or portion thereof is assessed prior to the completion of the initial 18-month period for street lights within the respective development.

The Maintenance District provides funding for the furnishing of services and materials for the ordinary and usual maintenance, operation and servicing of the installed street lights and traffic signals. These services and materials include the furnishing of electric current; systems management including master planning and location requirements, processing of Edison contracts and payments, processing of traffic signal maintenance contracts and payments, and the maintenance of atlas maps. The tax roll reserve is an advance for a portion of the estimated costs of servicing and maintenance prior to the receipt of tax collections from the County of Riverside. Incidental costs include City administration, engineering and county collection expenses.

<u>Assessment Criteria</u>: The improvements and annexation into Maintenance District No. 84-1 are required for the approval of, and as a consequence of, new development, and thus benefit the respective developments. The lighting is of benefit to abutting parcels as it provides increased property protection, personal safety, visibility, traffic safety, and enhances those areas fronting upon the illuminated street. The traffic signals provide for safety and increases efficiency for the circulation of traffic.

The method of assessment is based on units, with a residential dwelling or condominium equal to one benefit unit. The relationship between residential lots and apartments and commercial/manufacturing has been established at 4.2 residential lots to one acre based on the general density of the City as a whole. Pending the recordation of final maps, the benefit was assessed according to the residential lots or nonresidential acreage within the proposed development. All assessed parcels are in Benefit Zone 1 and all non-assessed parcels are in Benefit Zone 2.

The lighting and the orderly circulation of traffic directly benefits the developments within the Maintenance District. Any share of the benefits received that does not provide a special benefit to the assessed properties is a general benefit provided by the improvements. The cost of the general benefit is not to be assessed to the properties in the district.

The cost of the general benefit is to be contributed by the City. This cost for lights is equal to the unit cost difference between a 9,500 lumen light and a 22,000 (or greater) lumen light. A 9,500 lumen light is the standard required on a local street. Other streets require a standard greater than 9,500 lumens in order to service a capacity greater than the local traffic.

The cost of the general benefit provided by the traffic signals is equal to the proportionate share of the total average daily trips (ADTs) that do not originate or depart from the areas within the Maintenance District. For the purposes of this report, the general benefit share of the total ADTs will be referred to as "pass-through" ADTs.

For example, if the total ADTs for a given street equals 100 ADTs and the pass-through ADTs equal 20 ADTs, then the general benefit cost for the traffic signal(s) on that given street would be 20% of the total yearly cost.

An additional City contribution is to be made for the general benefit's share of the system management expenses. The general benefit's share of the system management expenses is equal to the general benefit's share of the total energy and maintenance costs.

The dollar per assessment unit value for Fiscal Year 2016/2017 is as follows:

Total Assessment	=	<u>\$ 856,017.08</u>	=	\$ 46.28
Total Units		18,496.55		

For the specific assessment on each parcel, reference is made to the Assessment Roll on file with the City Clerk, which is made a part of this Report to the same extent as if attached hereto.

Part 4 Diagram

Maintenance District No. 84-1 City of Perris

A diagram is attached hereto showing the boundaries of the Maintenance District and boundaries of the benefit zones established within the District, as the same existed at the time of the adoption of the Resolution of Intention and the initiation of these proceedings.

DIAGRAM OF MAINTENANCE DISTRICT NO. 84-1 CITY OF PERRIS, COUNTY OF RIVERSIDE, STATE OF CALIFORNIA FISCAL YEAR 2016/2017



LEGEND

	CITY BOUNDARY
	MAINTENANCE DISTRICT AND DEVELOPMENT BOUNDARY
(A)	ASSESSED (BENEFIT ZONE 1)
(NA)	NOT ASSESSED (BENEFIT ZONE 2)
CUP	CONDITIONAL USE PERMIT
DPR	DEVELOPMENT PLAN REVIEW
PM	PARCEL MAP
PPR	PLOT PLAN REVIEW
PUP	PUBLIC USE PERMIT
TT	TENTATIVE TRACT OR TRACT

















